



Private Equity, Securities and Venture Capital Law

Dale & Lessmann LLP regularly represents leading securities underwriters, dealers, advisors, issuers and syndicate participants providing highly responsive service, up-to-date legal advice and innovative solutions in Canada's multi-jurisdictional securities regulatory regime.

On the issuer side, we act regularly for emerging growth companies, helping these companies to structure their corporate and legal affairs early on in order to improve their chances of success in the capital markets as their businesses develop.

Our lawyers regularly advise our clients on a broad range of sophisticated domestic and international capital-raising transactions, including equity and debt offerings, investment funds and regulatory compliance and corporate governance.

As a result, we have gained experience across many industries; including mining, wind energy development, natural resource extraction, asset management, residential and commercial real estate development and public-private partnerships.

Our transactional work includes:

- corporate finance
- institutional lending
- public and private equity financings
- securities matters
- private equity transactions
- corporate reorganizations
- structured finance and securitization
- regulatory matters affecting financial institutions
- project finance
- debt finance and lending
- joint ventures and Europe-based partnership offerings
- wind energy
- commercial real estate transactions
- mutual funds and investment management
- privatizations and public-private partnerships
- board and committee advisory services and corporate governance

We pride ourselves on providing timely, common-sense solutions for our clients and have earned a reputation for going the distance to get deals done.